ONE PAGER SHIKSHAN NIVESH

CEMENT INDUSTRY

INDIA'S GROWTH ENGINE



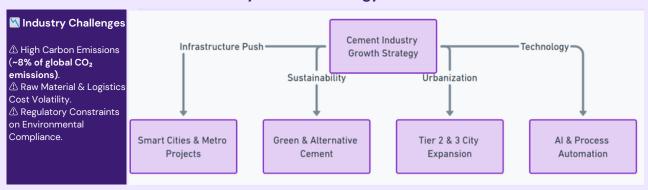
India's Cement Industry Focus

- 2nd Largest Producer Globally (~500 MTPA).
- Major Players: **UltraTech, Ambuja, ACC, Shree Cement, Dalmia Bharat.**
- Key Demand Drivers:
- Smart Cities & Infra Projects (Highways, Railways, Metros).
- ✓ Housing Boom (Affordable homes & urban expansion).
- ✓ Commercial & Industrial Construction.

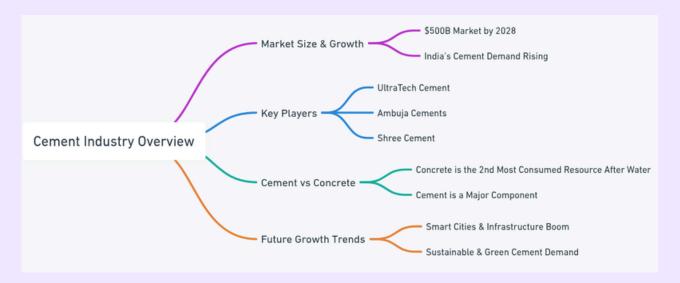
Industry Trends & Innovations

- Mergers & Acquisitions driving market consolidation.
- Al & Automation for optimized supply chain management.
- Green Cement & Alternative Raw Materials to cut carbon footprint.

Cement Industry Growth Strategy



Cement Industry Overview



⊚ Outlook: India's cement industry is set for strong growth, driven by infrastructure, housing, and sustainability. 🖋

Source: Ambuja cements Annual Report FY24, Industry reports One Pager

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